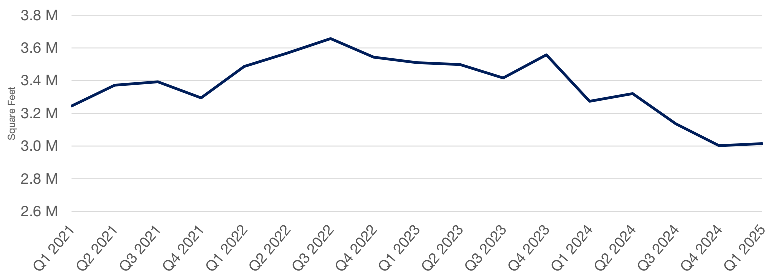
Cresa Market Research | As of May 2025

SUBLEASE INVENTORY ANALYSIS

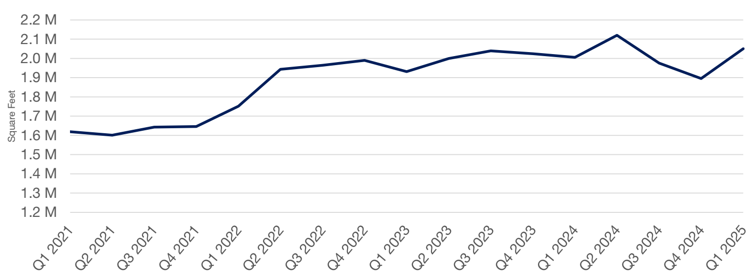
Washington, DC
Total Sublease Availability



Key Performance Indicators

19.4 Average Months on Market	**303** Total Spaces
19 spaces 228,950 SF Monthly Additions	14 spaces 131,167 SF Monthly Removals

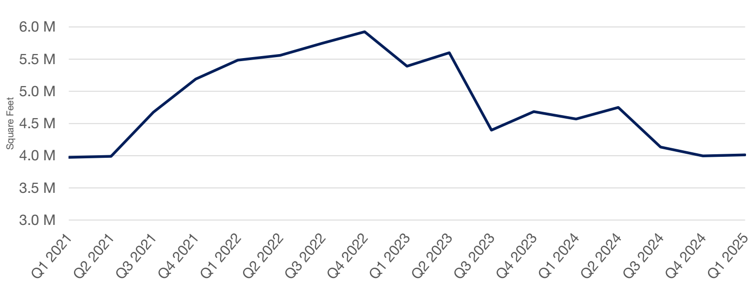
Suburban Maryland
Total Sublease Availability



Key Performance Indicators

24.0 Average Months on Market	**188** Total Spaces
9 spaces 60,382 SF Monthly Additions	3 spaces 24,952 SF Monthly Removals

Northern Virginia
Total Sublease Availability



Key Performance Indicators

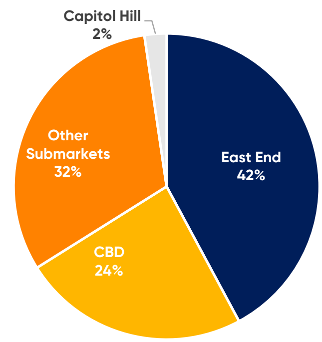
19.5 Average Months on Market	**308** Total Spaces
16 spaces 113,925 SF Monthly Additions	11 spaces 141,818 SF Monthly Removals

Sublease Inventory | As of May 2025

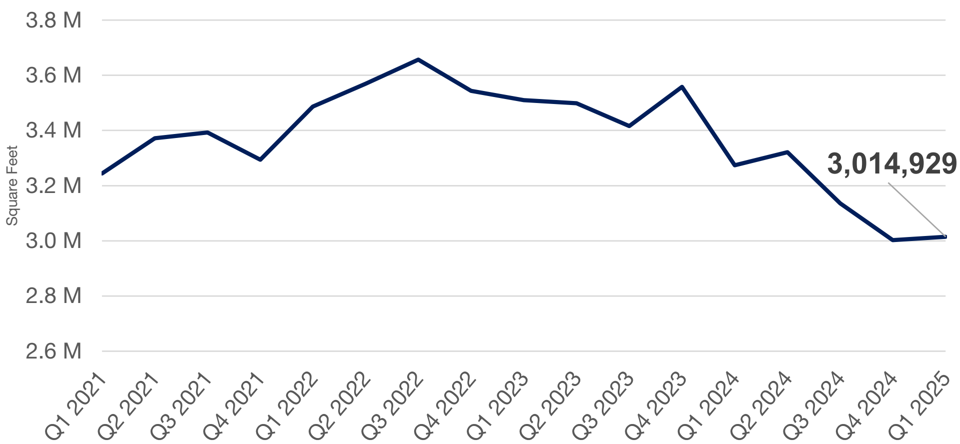
WASHINGTON, DC

About the Sublease Inventory Analysis. Cresa has been tracking the weekly total supply of sublet space across the region since 2020. This analysis provides insights into how market demand continues to evolve. Sublease availability in Washington, DC, has significantly declined since peaking in 2022

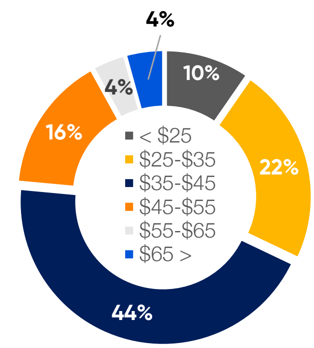
Sublease Inventory by Submarket



District of Columbia Total Sublease Availability

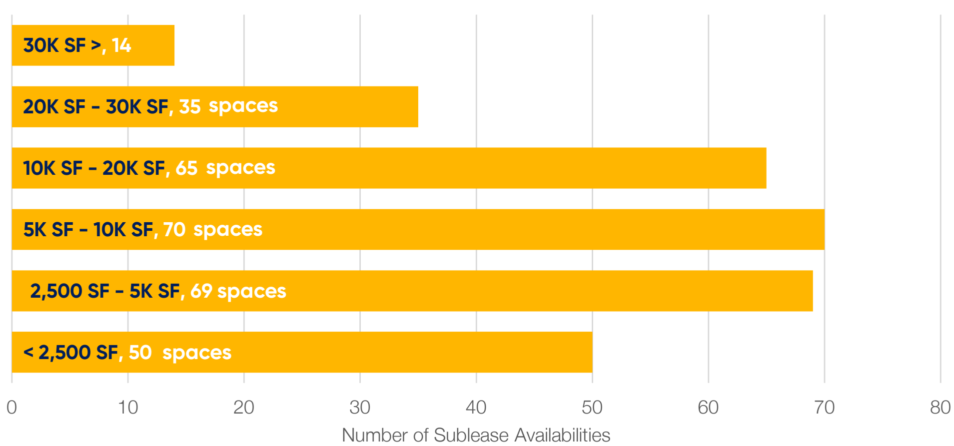


Sublease Pricing Blocks

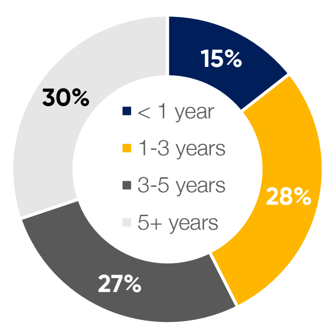


38% of all sublease availabilities listed as "Negotiable"

Distribution of Sublease Availablities by Square Foot



Sublease Term Distribution



32% of all sublease availabilities listed as "Negotiable"

Key Performance Indicators

19.4	**303**	**19 spaces 228,950 SF**	**14 spaces 131,167 SF**
Average Months on Market	Total Spaces	Monthly Additions	Monthly Removals

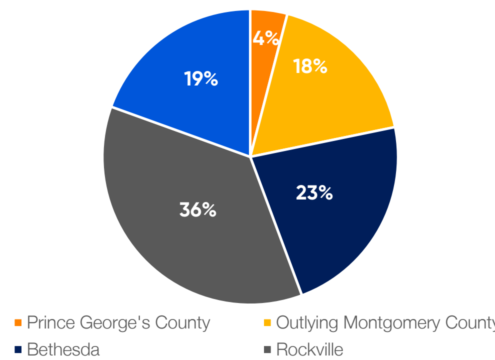
Sublease Inventory | As of May 2025

SUBURBAN MARYLAND

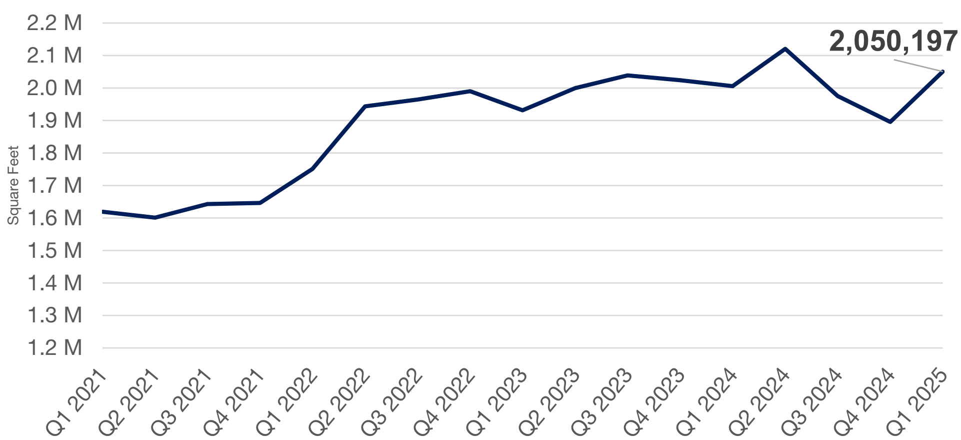
cresa

About the Sublease Inventory Analysis. Cresa has been tracking the weekly total supply of sublet space across the region since 2020. This analysis provides insights into how market demand continues to evolve. Sublease Availability in Maryland has significantly declined since its peak in early 2024.

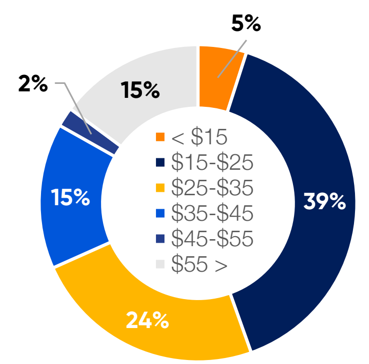
Sublease Inventory by Submarket



Suburban Maryland Total Sublease Availability

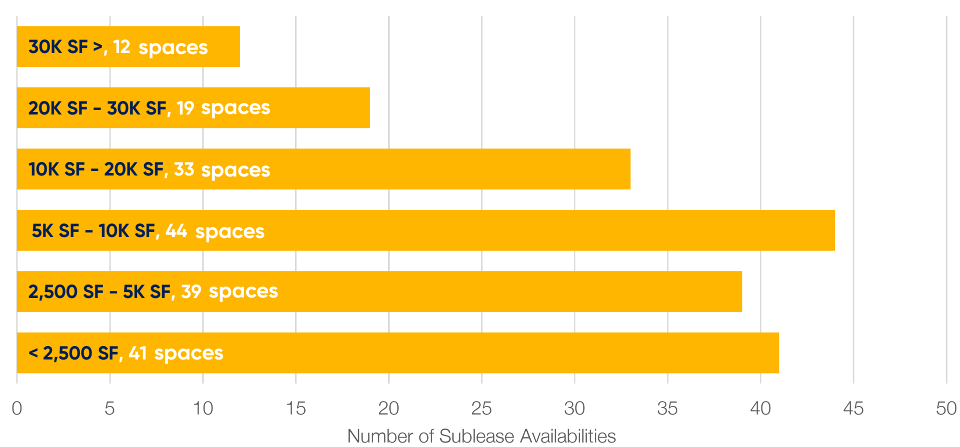


Sublease Pricing Blocks

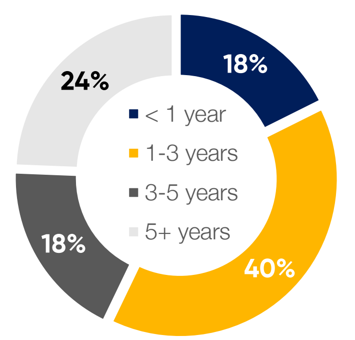


46% of all sublease availabilities listed as "Negotiable"

Distribution of Sublease Availablities by Square Foot



Sublease Term Distribution



36% of all sublease availabilities listed as "Negotiable"

Key Performance Indicators

24.0	**188**	**9 spaces 60,382 SF**	**3 spaces 24,952 SF**
Average Months on Market	Total Spaces	Monthly Additions	Monthly Removals

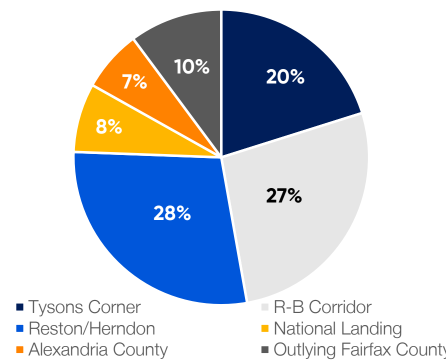
Sublease Inventory | As of May 2025

NORTHERN VIRGINIA

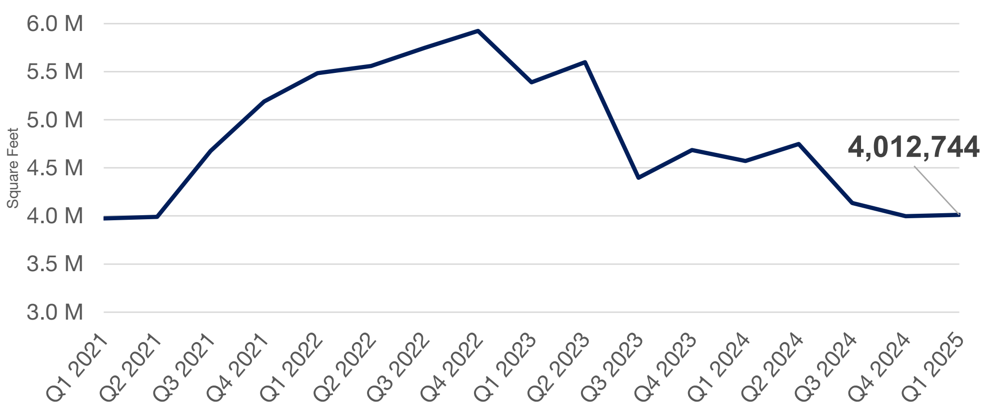
cresa

About the Sublease Inventory Analysis. Cresa has been tracking the weekly total supply of sublet space across the region since 2020. This analysis provides insights into how market demand continues to evolve. Northern Virginia's sublease supply has relatively flattened as of late, following its 2022 peak.

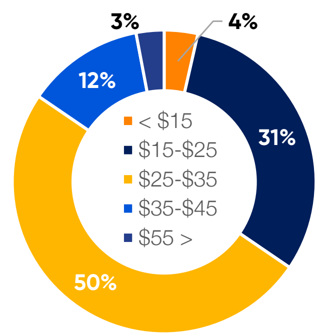
Sublease Inventory by Submarket



Northern Virginia Total Sublease Availability

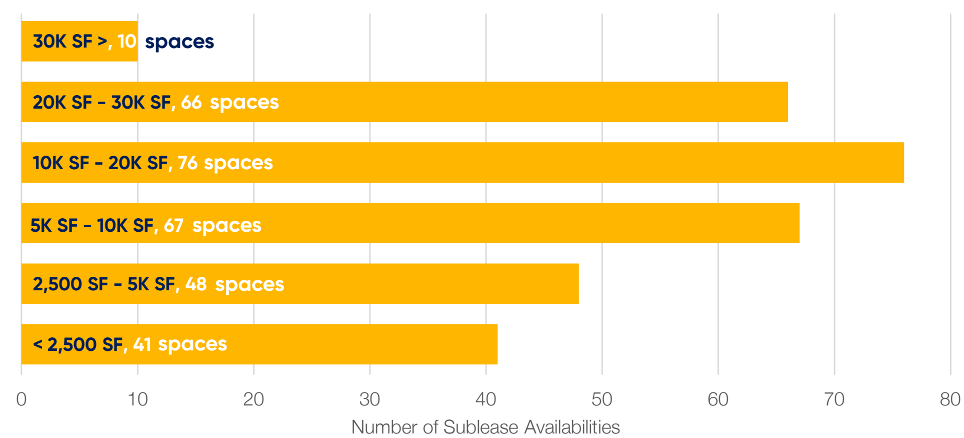


Sublease Pricing Blocks

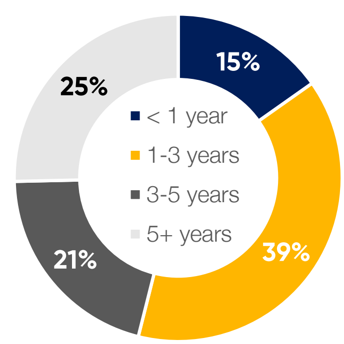


45% of all sublease availabilities listed as "Negotiable"

Distribution of Sublease Availablities by Square Foot



Sublease Term Distribution



24% of all sublease availabilities listed as "Negotiable"

Key Performance Indicators

19.5	**308**	**16 spaces** **113,925 SF**	**11 spaces** **141,818 SF**
Average Months on Market	Total Spaces	Monthly Additions	Monthly Removals